

REED LAW FIRM, P.A.
Bankruptcy Questionnaire

PLEASE BRING BACK THE QUESTIONNAIRE COMPLETELY FILLED OUT. NO APPOINTMENT IS NECESSARY TO DROP THIS OFF. IF YOU HAVE QUESTIONS, PLEASE ASK AN EMPLOYEE OF THE FIRM.

CHAPTER 13 THINGS TO DO LIST:

1. LIST ALL CREDITORS ON PAGES PROVIDED AT THE END OF THE FORM, **INCLUDING ALL MORTGAGE COMPANIES, AUTO LOANS, MEDICAL BILLS, CREDIT CARDS, PAYDAY LOANS, FINANCE COS., STUDENT LOANS, ETC!!**
2. BRING CURRENT **PROPERTY TAX BILL** (must include "APPRAISED" value) FOR ALL LAND, HOMES OR OTHER BUILDINGS EITHER IN YOUR NAME **AND/OR** FOR THOSE THAT HAVE BEEN TRANSFERRED OUT OF YOUR NAME IN THE LAST 2 YEARS.
3. BRING FEDERAL TAX RETURNS FOR THE PAST TWO (2) YEARS. **IRS 1-800-829-1040 (For federal tax forms)**. BRING THE MOST RECENT STATE TAX RETURN.

PLEASE PROVIDE **W-2S AND 1099S** WITH YOUR RETURNS.
4. BRING IN THE **LAST TWO MONTH'S** OF PAY STUBS OR PRINTOUT FROM EMPLOYER, OR PROOF OF OTHER INCOME. Stubs must be consecutive and up to the date of filing.
This Includes Social Security, Retirement, Benefits, Pension, All Full and Part Time Jobs.
5. BRING PICTURE I.D. AND SOCIAL SECURITY CARD.
6. BRING IN THE MOST RECENT STATEMENTS FOR **ALL** BANKING OR INVESTMENT ACCOUNTS. MUST HAVE A STATEMENT FOR EACH ACCOUNT #. (I.E. - checking, savings, money market, investment account, etc.).
7. IF YOU ARE REPAYING A LOAN ON A 401(K) OR RETIREMENT PLAN, BRING A STATEMENT OR PRINTOUT THAT INCLUDES THE FOLLOWING: ORIGINAL LOAN DATE, ORIGINAL LOAN AMOUNT, INTEREST RATE, MONTHLY PAYMENT AND ESTIMATED PAYOFF DATE.
8. CREDIT COUNSELING (www.moneysharp.org /Attorney Code: REEDLAWSC). If you would like a list of alternative counselors please ask an employee of the firm.

** No PERSONAL CHECKS ACCEPTED. Payment methods are as follows: Cash, Money Order, Cashier's Check or Debit Card which include VISA logo.

** ALL INFORMATION MUST BE CURRENT UP TO THE DAY OF FILING YOUR CASE. ***
You may be asked to provide additional information depending on the circumstances of your case.